

B7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF New York

In re: Eagle Bridge Machine & Tool, Inc.,  
Debtor

Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
2010:	\$2,415,626.23	Sales and Other Income
2009:	\$3,605,884.16	Sales and Other Income

**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$45,000.00	Proceeds of Settlement of lawsuit from Ray A. Farrara (Eagle Bridge Machine & Tool, Inc. vs. Ray A. Farrara, Albany County Supreme Court - Breach of Non-Compete)

**3. Payments to creditors**

None

*Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
NONE			

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

See attached Schedule 3b

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached Schedule 3c

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#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Eagle Bridge Machine & Tool, Inc. vs. Ray A. Farrara (Index No. 1289-09)	Suit to enforce non-compete agreement	Albany County Supreme Court	Settled

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF ASSIGNEE

DATE OF  
ASSIGNMENT

TERMS OF  
ASSIGNMENT  
OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CUSTODIAN

NAME AND LOCATION  
OF COURT  
CASE TITLE & NUMBER

DATE OF  
ORDER

DESCRIPTION  
AND VALUE  
OF PROPERTY

**7. Gifts**

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF PERSON  
OR ORGANIZATION

RELATIONSHIP  
TO DEBTOR,  
IF ANY

DATE  
OF GIFT

DESCRIPTION  
AND VALUE  
OF GIFT

**8. Losses**

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION  
AND VALUE OF  
PROPERTY  
Phone system \$1,258.20

DESCRIPTION OF CIRCUMSTANCES AND, IF  
LOSS WAS COVERED IN WHOLE OR IN PART  
BY INSURANCE, GIVE PARTICULARS  
Damaged during storm, no insurance recovery

DATE  
OF LOSS  
2010

**9. Payments related to debt counseling or bankruptcy**

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
McNamee, Lochner, 677 Broadway, Albany, NY Day Pitney, PO Box 333000, Hartford, CT Berkowitz, Trager, PO Box 808, Westport, CT	April, May 2011	\$24,895.50 \$620.00 \$600.00

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**10. Other transfers**

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

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**11. Closed financial accounts**

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

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**12. Safe deposit boxes**

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
People's Bank, PO Box 1795 Brattleboro, VT 05302-1795	March 31, 2011	\$54,818.61 (later restored)

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**14. Property held for another person**

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
See Schedule 14		Eagle Bridge, NY

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**15. Prior address of debtor**

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership,* list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation,* list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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**19. Books, records and financial statements**

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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See Schedule 19 attached

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES- RENDERED
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See Schedule 19 attached

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

See Schedule 19 attached

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

See Schedule 19 attached

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#### 20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/10	Peter Gardiner	\$625,166.89 (at cost)
12/31/09	Peter Gardiner	\$649,387.41(at cost)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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See Schedule 20b attached

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#### 21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
N/A		

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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See Schedule 21b

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**22 . Former partners, officers, directors and shareholders**

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Gary Feuz, 898 Currybush Rd., Schenectady, NY 12306	Vice Pres./Operations	March 8, 2011

**23 . Withdrawals from a partnership or distributions by a corporation**

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See Schedule 23

**24. Tax Consolidation Group.**

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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N/A

**25. Pension Funds.**

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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MetLife TR of Eagle Bridge Machine 401(k) 201284236

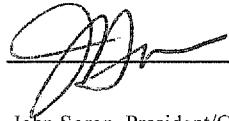
*[If completed by an individual or individual and spouse]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____	Signature of Debtor
Date _____	Signature of Joint Debtor (if any) _____

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>May 4, 2011</u>	Signature
	
	Print Name and Title <u>John Soron, President/CEO</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

9 continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer

Date \_\_\_\_\_

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.*

## Schedule 3.b

Check No.	Check Date	Vendor	Address	Amount	Total Paid	Still Owed
022237	02/01/11	CHASE CARD SERVICES	PO Box 15153 Wilmington, DE 19886	31.00		
022261	02/24/11	CHASE CARD SERVICES		296.00		
022364	03/16/11	CHASE CARD SERVICES		29,480.77		
022413	04/26/11	CHASE CARD SERVICES		49.03	29,856.80	
022338	03/10/11	FAIRWINDS MFG INC	571 Miller Road Franklin, PA 16323	8,041.36	8,041.36	8,172.17
022256	02/23/11	H&B HOLDINGS, LLC	15 River Road, Suite 235 Wilton, CT 06897	3,200.00		
022355	03/16/11	H&B HOLDINGS, LLC		3,200.00		
022404	04/14/11	H&B HOLDINGS, LLC		3,200.00	9,600.00	
022368	03/21/11	MAINFREIGHT INC.	150 Sickler Rd Latham, NY 12110	3,264.12		
022406	04/14/11	MAINFREIGHT INC.		1,000.00		
022419	04/29/11	MAINFREIGHT INC.		2,675.78	6,939.90	10,953.11
Escrow Payment	05/02/11	MCNAMEE,LOCHNER,TITUS&WILLIAMS	75 State Street Albany, NY 12201	18,437.00		
Wire Xfr	05/02/11	MCNAMEE,LOCHNER,TITUS&WILLIAMS		17,125.79	35,562.79	
022358	03/16/11	MVP HEALTH CARE, INC.	GPO Box 26864 New York, NY 10087	5,765.38		
022388	04/08/11	MVP HEALTH CARE, INC.		16,663.35		
022421	04/29/11	MVP HEALTH CARE, INC.		5,031.68	27,460.41	
022245	02/08/11	NATIONAL GRID	300 Erie Blvd West Syracuse, NY 13252	9,134.84		
022350	03/11/11	NATIONAL GRID		8,692.40		
022396	04/13/11	NATIONAL GRID		7,766.43		
022422	04/29/11	NATIONAL GRID		7,571.25	33,164.92	
022282	02/24/11	PEOPLES UNITED BANK	87 West Street Rutland, VT 05701	23,738.97		
022333	03/04/11	PEOPLES UNITED BANK		3,444.01		
022353	03/16/11	PEOPLES UNITED BANK		3,075.00		
022427	04/29/11	PEOPLES UNITED BANK		14104.04	44362.02	
AC1504	02/03/11	PEOPLES UNITED BANK -FED TAXES	150 Bank St, 3 <sup>rd</sup> Floor Burlington, VT 05401	4,360.13		
AC1507	02/11/11	PEOPLES UNITED BANK -FED TAXES		4,035.85		
AC1510	02/17/11	PEOPLES UNITED BANK -FED TAXES		4,238.31		
AC1513	02/24/11	PEOPLES UNITED BANK -FED TAXES		4,163.07		
AC1516	03/03/11	PEOPLES UNITED BANK -FED TAXES		4,448.36		
AC1519	03/10/11	PEOPLES UNITED BANK -FED TAXES		4,508.34		
AC1522	03/17/11	PEOPLES UNITED BANK -FED TAXES		4,186.84		
AC1525	03/18/11	PEOPLES UNITED BANK -FED TAXES		30.76		
AC1528	03/24/11	PEOPLES UNITED BANK -FED TAXES		4,087.86		
AC1554	03/31/11	PEOPLES UNITED BANK -FED TAXES		6,036.75		
AC1558	04/08/11	PEOPLES UNITED BANK -FED TAXES		4,312.41		
AC1562	04/13/11	PEOPLES UNITED BANK -FED TAXES		4,403.90		
AC1566	04/20/11	PEOPLES UNITED BANK -FED TAXES		4,779.57		
AC1570	04/28/11	PEOPLES UNITED BANK -FED TAXES		4,503.42		
AC1574	05/03/11	PEOPLES UNITED BANK -FED TAXES		27,948.19	86,043.76	
AC1505	02/03/11	PEOPLES UNITEDBANK-STATE TAXES	150 Bank St, 3 <sup>rd</sup> Floor Burlington, VT 05401	825.28		
AC1508	02/11/11	PEOPLES UNITEDBANK-STATE TAXES		760.53		
AC1511	02/17/11	PEOPLES UNITEDBANK-STATE TAXES		795.62		
AC1514	02/24/11	PEOPLES UNITEDBANK-STATE TAXES		782.23		

AC1517	03/03/11	PEOPLES UNITEDBANK-STATE TAXES		840.84		
AC1520	03/10/11	PEOPLES UNITEDBANK-STATE TAXES		859.79		
AC1523	03/17/11	PEOPLES UNITEDBANK-STATE TAXES		785.13		
AC1526	03/18/11	PEOPLES UNITEDBANK-STATE TAXES		2.44		
AC1529	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		1,343.79		
AC1531	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		1,395.05		
AC1533	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		1,239.85		
AC1535	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		1,151.19		
AC1537	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		942.06		
AC1539	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		834.31		
AC1541	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		575.96		
AC1543	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		572.33		
AC1545	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		495.43		
AC1547	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		569.53		
AC1549	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		565.63		
AC1551	03/24/11	PEOPLES UNITEDBANK-STATE TAXES		484.89		
AC1555	03/31/11	PEOPLES UNITEDBANK-STATE TAXES		1,764.04		
AC1559	04/08/11	PEOPLES UNITEDBANK-STATE TAXES		1,313.98		
AC1563	04/13/11	PEOPLES UNITEDBANK-STATE TAXES		1,223.85		
AC1567	04/20/11	PEOPLES UNITEDBANK-STATE TAXES		1,224.22		
AC1571	04/28/11	PEOPLES UNITEDBANK-STATE TAXES		1,086.24		
AC1575	05/03/11	PEOPLES UNITEDBANK-STATE TAXES		5,573.64	28,007.85	
022259	02/23/11	STANWICH PARTNERS LLC	15 River Rd, Suite 235 W. Hartford, CT 06897	11,250.00		
022290	02/24/11	STANWICH PARTNERS LLC		11,250.00		
022361	03/16/11	STANWICH PARTNERS LLC		11,250.00		
Wire Xfr	04/29/11	STANWICH PARTNERS LLC		11,250.00	45,000.00	
022246	02/08/11	STATE INSURANCE FUND	199 Church Street New York, NY 10007	3,263.68		
022247	02/09/11	STATE INSURANCE FUND		10.00		
022360	03/16/11	STATE INSURANCE FUND		3,273.68		
022407	04/14/11	STATE INSURANCE FUND		1,641.84	8,189.20	
022260	02/23/11	STOFFEL POLYGON SYSTEMS, INC.	199 Marbledale Road Tuckahoe, NY 10701	18,690.00		
022300	03/01/11	STOFFEL POLYGON SYSTEMS, INC.		18,150.00		
022362	03/16/11	STOFFEL POLYGON SYSTEMS, INC.		15,132.00	51,972.00	44,596.00
022291	02/24/11	SUBURBAN PROPANE	473 Morse Road Bennington, VT 05201	1,205.77		
022326	03/04/11	SUBURBAN PROPANE		2,306.25		
022370	03/22/11	SUBURBAN PROPANE		5,170.86		
022408	04/14/11	SUBURBAN PROPANE		3,799.55		
022414	04/26/11	SUBURBAN PROPANE		1,741.58		
022424	04/29/11	SUBURBAN PROPANE		7,547.05	21,771.06	1,450.78
022240	02/03/11	TRAVELERS LIFE & ANNUITY(MetLife401K)	CL Remittance Center Hartford, CT 06183	1,055.19		
022250	02/11/11	TRAVELERS LIFE & ANNUITY		1,008.96		
022252	02/17/11	TRAVELERS LIFE & ANNUITY		1,021.19		
022264	02/24/11	TRAVELERS LIFE & ANNUITY		1,018.63		
022295	02/24/11	TRAVELERS LIFE & ANNUITY		180.00		
022303	03/04/11	TRAVELERS LIFE & ANNUITY		1,057.65		
022348	03/10/11	TRAVELERS LIFE & ANNUITY		1,052.79		
022366	03/18/11	TRAVELERS LIFE & ANNUITY		1,016.52		
022384	03/31/11	TRAVELERS LIFE & ANNUITY		1,040.75		
022387	04/06/11	TRAVELERS LIFE & ANNUITY		1,023.35		
022391	04/13/11	TRAVELERS LIFE & ANNUITY		1,026.57		
022398	04/13/11	TRAVELERS LIFE & ANNUITY		1,004.21		
022411	04/20/11	TRAVELERS LIFE & ANNUITY		1,081.06		

022416	04/27/11	TRAVELERS LIFE & ANNUITY		1052.44		
022432	05/03/11	TRAVELERS LIFE & ANNUITY		3535.89	17,175.20	-
022363	03/16/11	WHITE CREEK TAX COLLECTOR	28 Mountain View Drive Cambridge, NY 12816 5441 Perkins Road Bedford Hts, OH 44146	22,322.04	22,322.04	-
022298	02/24/11	WODIN, INC.		3,933.00		
022332	03/04/11	WODIN, INC.		1,359.00		
022369	03/21/11	WODIN, INC.		4,077.00		
022382	03/24/11	WODIN, INC.		3,171.00	9,369.00	8,607.00
103194	05/03/11	CLIFT, ARTHUR L (Accrued vacation paid)	PO BOX 300, ARGYLE, NY 12809 41 OAKMONT ST, NISKAUNA, NY 12309	7,874.62	7,874.62	-
103205	05/03/11	SORON, JOHN E (Accrued vacation paid)		7602.77	7602.77	-

Schedule 3-c.

- Stanwich Partners (vdr #STA20) – Management Fee
  - 15 River Road, Suite 235, W. Hartford, CT. 06897
  - \$135,000.00
  -
- H & B Holdings (vdr #H&B10) – Building Rent
  - 15 River Road, Suite 235 Wilton, CT 06897
  - \$ 38,400.00
  -
- F/B/O Tom Herrmann
  - Empire Health (Medical Insurance)
    - Po Box 11744, Newark, NJ 07101-4744
    - \$10,816.75
  - People's Bank (Health Savings Account)
    - 87 West Street, Rutland, VT 05701
    - \$6,150.00 (a portion of which, i.e. \$1,528.28 was paid to a third party as directed by Thomas A. Herrmann)
- F/B/O Stephen Boeschenstein
  - Empire Health (Medical Insurance)
    - Po Box 11744, Newark, NJ 07101-4744
    - \$10,816.75
  - People's Bank (Health Savings Account)
    - 87 West Street, Rutland, VT 05701
    - \$6,150.00

## Schedule 14

Customer	Address	Item Number	Item Description	Qty	Value	Location
Forum Oil Technologies	3711 Melancon Road Broussard, LA 70518	AOT18-551-C	5 1/2" Spider Bowl (Half)	3	Unknown	At EBM Site
		AOT18-551-CS	5 1/2" Spider Bowl (Half w/Slot)	3	Unknown	At EBM Site
		AOTE31069-1-C	GG Elevator E31068-B Body	34	Unknown	At EBM Site
		AOTE31070-1-C	GG Elevator E31068-B Door	34	Unknown	At EBM Site
		AOTE31071-1-C	GG Elevator E31068-B Latch	49	Unknown	At EBM Site
		AOTE34906	MGG Elevator E35005-B Latch	11	Unknown	At EBM Site
Bombardier Transportation	1101 Parent St. St. Bruno, Quebec Canada J3V 6E6	Bomb 51102484S	Bearing Cup Link Rod	200	Unknown	At EBM Site
		Bomb 51102486S	Cone Center Plate	50	Unknown	At EBM Site
		Bomb 51102488S	Adapter Plate	250	Unknown	At EBM Site
		Bomb 51103091S	Bearing Housing Type 1	43	Unknown	At EBM Site
		Bomb 51103092S	Bearing Housing Type 2	57	Unknown	At EBM Site
		Bomb 51103093S	Safety Bracket Type 1	49	Unknown	At EBM Site
		Bomb 51103094S	Safety Bracket Type 2	49	Unknown	At EBM Site
		Bomb 51103099S	Bearing Housing	1	Unknown	At EBM Site
		Bomb 51103100S	Chevron Type 1	183	Unknown	At EBM Site
		Bomb 51103101S	Body Center Pin	22	Unknown	At EBM Site
Nepco International	126 Collins Road Richmond, TX 77469	EMD40120379	Bearing Adapter Body	16	Unknown	At EBM Site
		EMD40120476	Bearing Adapter Cap	1	Unknown	At EBM Site
		EMD40132828	Bearing Adapter Cap	2	Unknown	At EBM Site
Keokuk Steel Castings Co.	3972 Main St., PO Box 6005 Keokuk, IA 52632	KEO-ECN-044-16	Journal Box	1	Unknown	At EBM Site
		KEOT1236B20234	Journal Box	2	Unknown	At EBM Site
		KEOT1436C22352	Outer Pipe	6	Unknown	At EBM Site

Schedule 19

19.a

- Peter Gardiner
  - 186 Middletown Road, Waterford, NY 12188 (02/2009 – Present)
- Terry Jandzinski
  - PO Box 265, Arlington, VT 05250-0265 (2005 – 07/2010)
- Sally Whittet
  - 9 Carr Street, Hoosick Falls, NY 12090 (07/2010 – Present)
- Linda Higgins
  - 97 Mountain View Road, Bennington, VT 05201 (07/2010 – Present)

19.b

- Teal, Becker, & Chairamonte CPA, P.C.
  - 7 Washington Square, Albany, NY 12205 (2005 – Present)

19.c

- Eagle Bridge Machine & Tool, Inc.
  - 135 SR 67, Eagle Bridge, NY 12057
- Teal, Becker, & Chairamonte CPA, P.C.
  - 7 Washington Square, Albany, NY 12205

19.d

- People's Bank
  - Tom Firliet
  - 87 West Street, Rutland, VT 05701
- Amerisource
  - Katie Terry
  - 7225 Langtry Street  
Houston, TX 77040

Schedule 20.b

- Eagle Bridge Machine & Tool, Inc.
  - 135 SR 67, Eagle Bridge, NY 12057
- Teal, Becker, & Chairamonte CPA, P.C.
  - 7 Washington Square, Albany, NY 12205
- Peoples Bank
  - Tom Firliet
  - 87 West Street, Rutland, VT 05701

Schedule 21b

Shareholder – Name & Address	Shares	Percentage
Thomas A. Herrmann, Jr. c/o Thomas A. Herrmann, Sr. 75 Kellers Farm Road Easton, Connecticut 06612	17,640	18.0678%
William Herrmann c/o Thomas A. Herrmann, Sr. 75 Kellers Farm Road Easton, Connecticut 06612	17,640	18.0678%
Stephen S. Boeschenstein c/o Stanwich Partners, LLC 15 River Road, Suite 235 Wilton, Connecticut 06897	38,944	39.8886%
John Soron 41 Oakmont Street Niskayuna, New York 12309	19,526	19.9996%

Schedule 23

- Stanwich Partners (vdr #STA20) – Management Fee
  - 15 River Road, Suite 235, W. Hartford, CT. 06897
  - \$135,000.00
- H & B Holdings (vdr #H&B10) – Building Rent
  - 15 River Road, Suite 235 Wilton, CT 06897
  - \$ 38,400.00
- F/B/O Thomas A. Herrmann (Chairman)
  - Empire Health (High Deductible Plan Medical Insurance)
    - Po Box 11744, Newark, NJ 07101-4744
    - \$10,816.75
  - People's Bank (Health Savings Account)
    - 87 West Street, Rutland, VT 05701
    - \$6,150.00 (a portion of which, i.e. \$1,528.28 was paid to a third party as directed by Thomas A. Herrmann)
- F/B/O Stephen Boeschenstein (Secretary)
  - Empire Health (High Deductible Plan Medical Insurance)
    - Po Box 11744, Newark, NJ 07101-4744
    - \$10,816.75
  - People's Bank (Health Savings Account)
    - 87 West Street, Rutland, VT 05701
    - \$6,150.00
- John E. Soron (President/CEO)
  - 41 Oakmont St, Niskayuna, NY 12309
  - Salary as Employee
  - \$150,000.24 and related benefits